

PRESS RELEASE

No. 179

KWG

Symbol on TSX Venture Exchange: KWG
Shares issued and outstanding: 750,312,273

KWG PRIVATE PLACEMENT

The previously announced (see press release of April 21, 2014) flow-through private placement of 2.2 million units at \$0.10 per unit for total proceeds of \$220,000 will be entirely subscribed by three officers, one of whom is also a director, and an employee of KWG. Each unit comprises one flow-through treasury share and one warrant which may be exercised to acquire a further flow-through share for \$0.15 at any time within twelve months. All securities issued are subject to a four-month hold period.

The participation of the director and officers in the Private Placement will constitute a “related party transaction” under *Multilateral Instrument 61-101 – Protection of Minority Security Holders in Special Transactions* (“MI 61-101”). However, KWG expects that it will be exempt from both the formal valuation and minority shareholder approval requirements of MI 61-601 in connection with the Private Placement because neither the fair market value of the securities to be issued, nor the consideration for such securities, is expected to exceed 25% of the Company’s market capitalization as calculated in accordance with MI 61-601.

The Private Placement remains subject to the approval of the TSX Venture Exchange.

About KWG: KWG has a 30% interest in the Big Daddy chromite deposit and the right to earn 80% of the Black Horse chromite where resources are being defined. KWG also owns 100% of Canada Chrome Corporation which has staked claims and conducted a \$15 million surveying and soil testing program for the engineering and construction of a railroad to the Ring of Fire from Exton, Ontario.

For further information, please contact:

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